

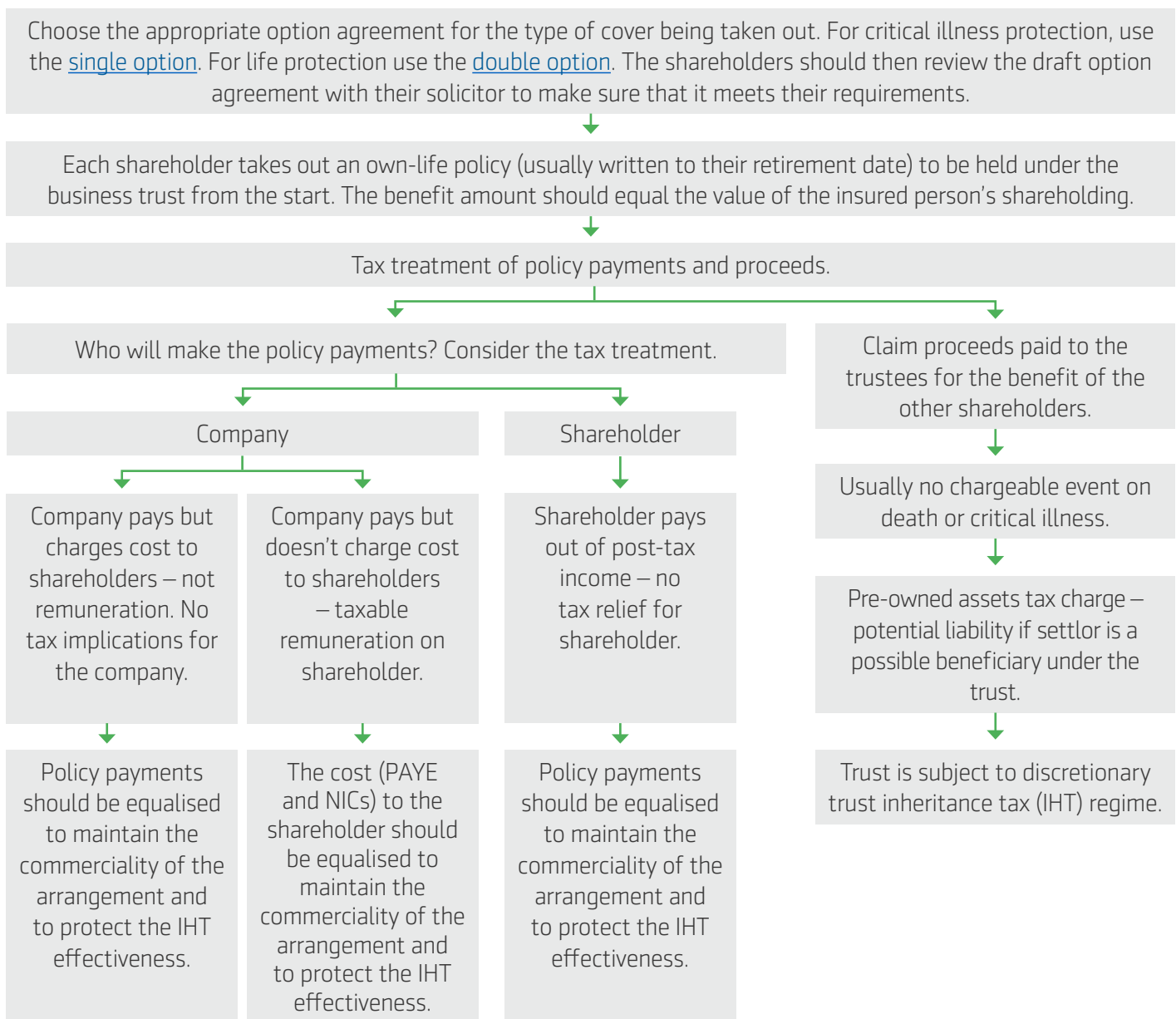
Business Protection



# Shareholder protection – own-life policy in a business trust

This flowchart shows the process for setting up shareholder protection on an own-life basis in a business trust.

This communication is for intermediaries only. It mustn't be distributed to, or relied on by, customers. The information is based on our understanding of current legislation, taxation law and HM Revenue & Customs (HMRC) practice, which may change.



For more information on how to equalise policy payments, read our [Equalisation of policy payments](#) technical factsheet.

