

For advisers only

# Recurring switch into cash instruction

You should use this instruction to request a recurring switch into a Cash fund only. If you want to request a recurring switch for more than one product please complete a separate instruction for each. Once completed please email this instruction to [clientsupport@arc.aegon.co.uk](mailto:clientsupport@arc.aegon.co.uk).

Please note, you can't use this form for Secure retirement income.

Please complete this form in BLOCK CAPITALS and ballpoint pen.

Product to apply a recurring switch to

Product number

Starting on the\*  9th or the  22nd  
of (mm/yyyy)

with the last switch to take place on (mm/yyyy)

\*If no start date is provided above, we'll start this instruction at the next recurring switch date.

## 1. Investor details

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Investor number

Investor name(s)



### 3. Adviser details

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Name of adviser or registered individual

Name of firm

Address of firm

Postcode

Financial Services Register number

I declare that in the absence of a discretionary management agreement for the client, this instruction has been authorised by the client before being submitted.

Or

I declare that the above instruction is given in accordance with a current discretionary management agreement for this client.

No adviser charge is payable for recurring switches.

Date (dd/mm/yyyy)

Name (print)

Adviser signature No signature is required if sending by email.

X	X
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