


# Change of investor details

If your personal circumstances mean you need any additional support, or if you'd like a large print, Braille or audio version of this document, please visit [aegon.co.uk/additionalsupport](https://aegon.co.uk/additionalsupport) or call 03456 081 680 (call charges will vary).

Once completed, return this form and any additional information to Aegon Digital Solutions, Sunderland, SR43 4DL.

For a Junior Self-invested Personal Pension (Junior SIPP), in instances where references to 'you', or 'your' appear within this document, this refers to the Member of the Junior SIPP whilst addressing the Registered contact on the Junior SIPP responsible for the administration and management of the Junior SIPP on the Member's behalf. Where references to 'I' or 'me' appear within this document, this refers to either the Registered contact, authorised to make declarations on behalf of the Member of the Junior SIPP or the Child themselves if the context otherwise requires.

Whenever you see this icon , we're asking you to send us additional material with this form.

**Please complete in BLOCK CAPITALS and in ballpoint pen.**

## 1. Current details (as currently held by Aegon)

Investor ID (This can be found on your statement provided by Aegon and will start with a number.)

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If you have a joint plan (only available for Aegon Retirement Choices investors), please provide your joint investor number.

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Full forename(s)


Surname


Date of birth (dd / mm / yyyy)

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Old residential address


Postcode

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**Please note, failure to provide these details could result in a delay to your case being progressed.**

## 2. Change of personal details

You only need to complete fields where investor details have changed.

### New name

Title

Mr / Mrs / Miss / Ms / Other – please specify

Full forename(s)


Surname


Enclose a certified copy of relevant evidence of any change of name ☐:

- ☐ Deed poll
- ☐ Marriage certificate
- ☐ Decree absolute of divorce
- ☐ Registered civil partnership certificate

Other

For information on who can certify a document, go to [aegon.co.uk/certify](https://aegon.co.uk/certify)

### National Insurance number

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### New residential address


Postcode

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### New correspondence address

All correspondence will be sent to this address, if provided.

For Registered contacts, if the address is unchanged, then leave this field blank.


Postcode

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Please send us adviser certified evidence of any change of residential or correspondence address.

### New contact details

Home phone number

Mobile phone number

Email (don't complete for under 16s)

### Change of UK tax residency or UK relevancy status

- ☐ Change of UK residency status – enclose the relevant documentation confirming the changes ☐.
- ☐ Change of UK relevancy status – enclose the relevant documentation form confirming the changes ☐.

### 3. Declaration

To the best of my knowledge and belief the information I've supplied in this form is true and complete.

For any Junior product, this declaration must be signed and dated by the Registered contact, authorised to manage and administer the Junior product on behalf of the Child.

Date (dd / mm / yyyy)

Print name

Signature

X

X

If you have a joint plan (only available for Aegon Retirement Choices investors), please provide signatures of all investors.

Date (dd / mm / yyyy)

Print name

Signature (if applicable)

X

X

Date (dd / mm / yyyy)

Print name

Signature (if applicable)

X

X

Date (dd / mm / yyyy)

Print name

Signature (if applicable)

X

X

