

Re-registration authority

If your personal circumstances mean you need any additional support, or if you'd like a large print, Braille or audio CD version of this document, please call 03456 801 234 (call charges will vary) or visit aegon.co.uk/support

Please complete this form by typing in the boxes, including the signature box and emailing it along with the Transfer authority form to clientsupport@arc.aegon.co.uk

Our email system and the way we deal with data is internally secure. However we're unable to ensure the security of emails before they reach us. Please consider this when sending us sensitive information.

Only use this form for Aegon Retirement Choices Self-invested Personal Pension (ARC SIPP) plans.

A separate form is required for each scheme re-registration. You should speak to your financial adviser before completing this form.

We recommend you read our Transfer Guide as part of this transaction. You can find it at aegon.co.uk/transfers it gives you more detail on how the transfer process and any share class conversions works, the time it may take and other important information. You should also ensure you have an illustration that reflects the decisions you're authorising below.

1. Customer details

Customer forename(s)

Customer surname

Application number
(found at the top of the transfer authority)

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Wrapper number

7									
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2. Re-registration details

To process the authority, you must mark an 'x' in the relevant box on the Transfer authority form to confirm that the transfer is a partial or full re-registration.

Scheme manager

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Account number

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2. Re-registration details continued

You should only tell us the investment funds that are to be re-registered in the table below.

[illegible]

3. Authorisations

3a. Re-registration authorisation

In this declaration 'I/me' means the investor named in section 1 and 'you' means Aegon, a brand name of Scottish Equitable plc.

- I instruct you to re-register the units in the investment fund(s) listed in the table in section 2 from the transferring scheme named in the Transfer authority form completed by me to my ARC SIPP plan numbered in section 1.
- I hereby indemnify you against all claims and all losses together with any interest thereon including but not limited to costs, taxes, tax charges (including but not limited to a scheme sanction charge as described in section 239 of the Finance Act 2004), proceedings, damages, and expenses awarded against or incurred or paid by you under or in relation to the plan numbered in section 1 as a result of you carrying out the re-registration of my investment funds as instructed by me in this form.

3b. Conversion to lower charge share class where available

We'll automatically convert re-registered funds into the lowest charge share class available to you.

If you don't want us to convert your re-registered funds, please tick here

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If you decide not to convert please ensure you have an up to date illustration that reflects this decision. You can find out more about the transfer and conversion process at aegon.co.uk/transfers.

You should sign and date this form by typing your full name in the signature box below and typing the date in the date boxes or by using any other electronic signature method we have agreed, in writing with your adviser, to accept. Your typed name or agreed electronic signature method in the signature box will be your signature. When you sign the form, by typing your name in this box or using the agreed electronic signature method, you are making the declarations and confirming that you wish to proceed with the instructions in this form.

Date

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Print name

Signature (type name here).

X	X
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4. Adviser declaration

Where you have completed this instruction on behalf of the customer named in section 1, when you sign the form, by typing your name in this box or using another electronic signature method we have previously agreed in writing with you that you may use, you are making the declarations and confirming that the customer wishes to proceed with the instructions in this form.

By signing this instruction, by typing your name in the box below or using such other agreed electronic signature method, you make the following additional declarations:

4.1 You declare that:

- to the best of your knowledge and belief, the information supplied to Aegon on behalf of the customer is true and complete;
- you have the appropriate authority from the customer to complete this form, to make the declarations in this form on their behalf and to provide Aegon with the instructions set out in this form, acknowledging that Aegon reserves the right to request a copy of the authority and failure to provide a copy when requested may result in Aegon being unable to proceed with the instructions; and

- you have discussed the form with the customer and they are aware of its content, they agree to the declarations and agree to you submitting this application on their behalf.

4.2 You hereby indemnify Aegon against all claims, losses, tax charges, penalties and interest incurred or due to be paid by Aegon as a result of your failure to obtain the appropriate authority from the customer and/or supplying incorrect or inaccurate information and Aegon relying on and following the instructions given in this application form.

Date _____

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Signature (type name here).

X X

