



Illustration request - partial uncrystallised funds pension lump sum

If your personal circumstances mean you need any additional support, or if you'd like a large print, Braille or audio CD version of this document, please call 03456 081 680 (call charges will vary) or visit aegon.co.uk/support

Use this form to ask us for an illustration to show the effect of taking some of your pension pot as an uncrystallised funds pension lump sum. If you have a financial adviser, please contact them to provide your illustration, instead of completing this form.

If you need help completing this form, you can contact us on 03456 081 680. We'll send your illustration to the email address from which we receive this form, along with the relevant form and other supporting documentation.

Please complete this form by typing in the boxes, including the signature box(es) and email it to: **clientsupport@arc.aegon.co.uk** Our email system and the way we deal with data internally is secure. However we're unable to ensure the security of emails before they reach us. Please consider this when sending us sensitive information.

1 Customer details

1.1 Mr/Mrs/Miss/Ms/Other - please specify

Full forename(s)

Surname

Date of birth

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1.2 Please tell us your customer number

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1.3 Please tell us your National Insurance number

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You should be able to find your National Insurance number on a payslip, from a P45 or P60, or a letter from HM Revenue & Customs (HMRC).

2 Lump sum details

Please tell us the wrapper number of the SIPP from which to take your lump sum

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Please tell us the amount you want to take - before tax

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3 Declaration

I acknowledge that by completing and returning this form I will receive an illustration, which is valid for 90 days. I understand that the illustration is not confirmation of a transaction and that we won't proceed until a completed application is received, along with any other required documentation.

Date

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