



For financial advisers only

Better connected with the Origo Integration Hub



We understand efficient, streamlined, intuitive back-office capabilities are vital to your business. That's why we work closely with leading suppliers to integrate our platforms - Aegon Retirement Choices and the Aegon Platform.

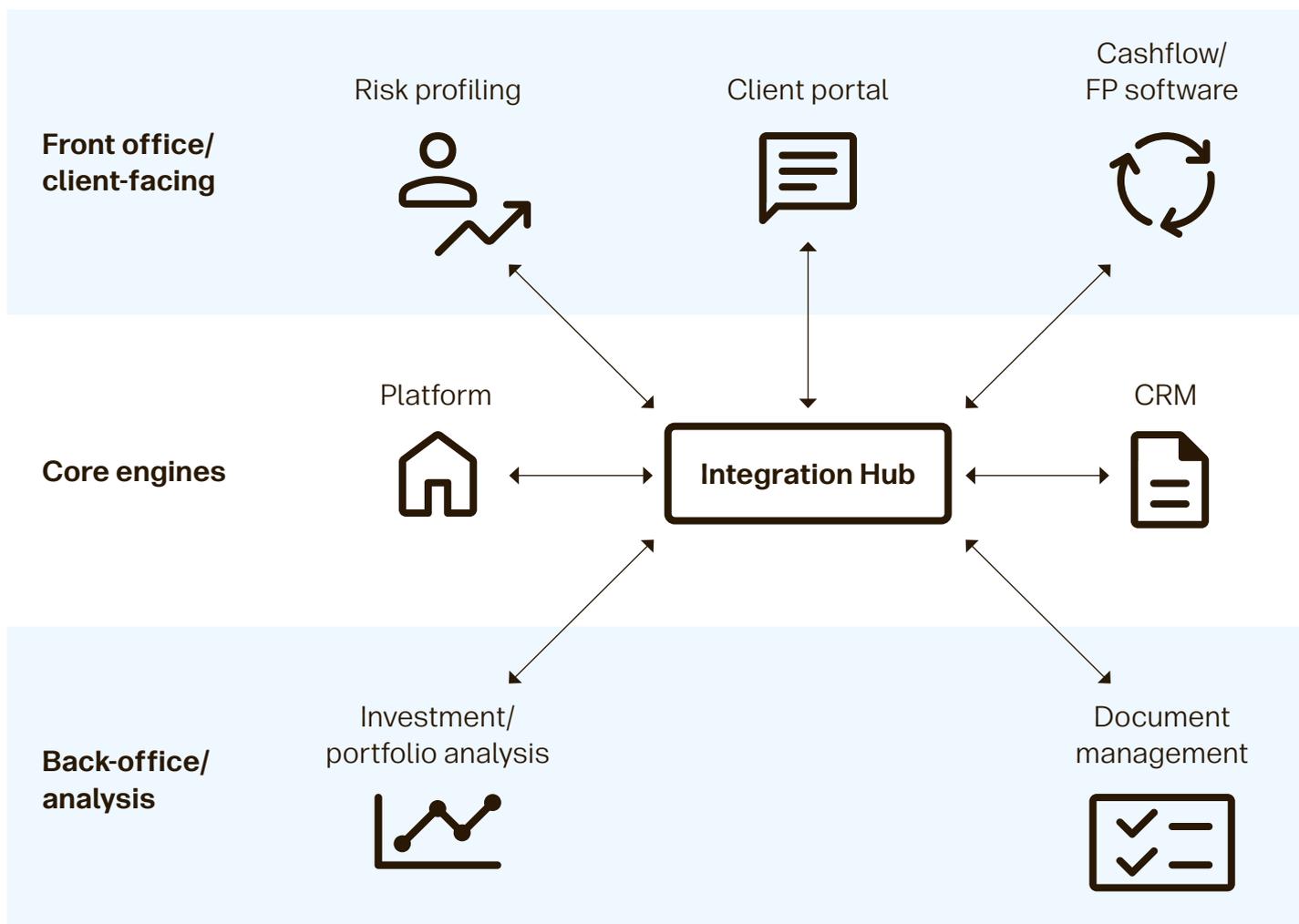
In 2020, we joined the Origo Integration Hub which means our platforms can now share data with any system that also connects to the Integration Hub for the same services, or with an adviser firm directly if they've joined too.

Who are Origo?

Origo are a leading FinTech company based in Edinburgh and were established in 1989. Origo are dedicated to connecting the financial services marketplace for the benefit of everyone. Origo collaborates with the Government and other industry bodies, as well as product providers, platforms, advisers, portals and software suppliers to find new ways to reduce costs and make processes more efficient.

What's a hub model?

A hub model sits between an adviser firm's back-office system and platform or product provider. They help simplify and streamline how systems work together and they eliminate the complex point-to-point integrations which are sometimes expensive. Here's an example:



Our services available on the Origo Integration Hub so far

Both of our platforms have joined the Origo Integration Hub. Here are the services available for both Aegon Retirement Choices and the Aegon Platform:

Aegon Platform:

- Bulk valuations (daily)
- Bulk transactions (daily)
- Bulk remuneration (weekly)
- Account opening (supporting new business, top up and switch)

Aegon Retirement Choices:

- Bulk valuations (daily)
- Bulk transactions (daily)

Benefits to you

- With us on the Origo Integration Hub we're able to integrate more easily with systems that you use.
- By being better connected to your systems, we can help simplify your business processes and save you time from re-entering data.
- If you choose to take data directly from us, you can avoid the complexity and costly maintenance of a point-to-point integration.
- Better connections - access both our platforms through one system, saving you time and making it easier to do business with us.

Next steps

We're on hand to help you get the most out of your software and support you with set up and ongoing training.

For more information, please speak to your usual Aegon contact. You can also learn more about the [Origo Integration Hub on their website](#).