Paying money into Aegon Retirement Choices (ARC) and One Retirement

You can pay money into ARC and One Retirement wrappers by:

- bank transfer, and/or
- cheque.

Along with payment, we also need to receive a request so we can allocate the money. You can do this online if you have transactional access. If you have view only access, you can contact your financial adviser for assistance or if you don't have one you can <u>contact us</u> to request access.

If your financial adviser has already submitted a request to us on your behalf and they've asked you to send us the money then you can use the details on the next page.

If we don't receive a request, we'll return the money.

Submitting a top up

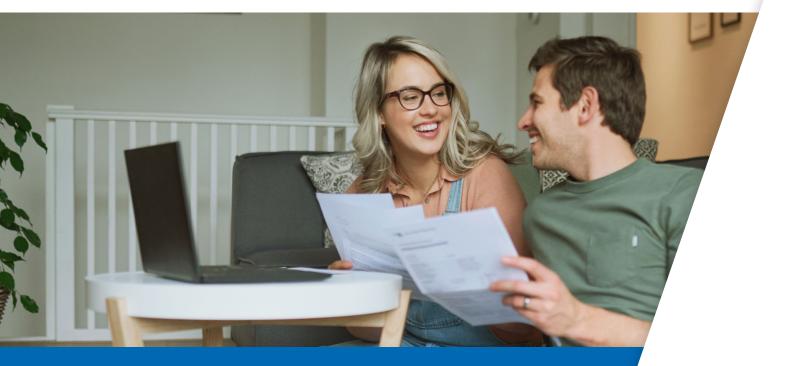
Aegon Individual Savings Account (ISA) and Aegon General Investment Account (GIA)

If your financial adviser is sending the request on your behalf you can send us the money using the details on the next page. If you don't have a financial adviser we recommend seeking advice, you can visit <u>Money Helper</u> to find the right one for you. If you still wish to proceed, log in to your account and from **Account details**, select the GIA or ISA and then **Top up** from the **Transactions** tab.

ARC Self-invested Personal Pension (SIPP) and One Retirement

If your financial adviser is sending the request on your behalf you can send us the money using the details on the next page.

If you don't have a financial adviser we recommend seeking advice, you can visit <u>Money Helper</u> to find the right one for you. If you still wish to proceed, log in to your account and from Account details, select the self-invested personal pension or One Retirement wrapper and then **Top up** from the **Transactions** tab. You'll then go through the **Transfer in** steps, either selecting a **Single investment** for a one-off top up or **Regular Investment** to make regular contributions.





Cheque and bank transfer details

Once you submit the online request to top up, or if your financial adviser submits the request on your behalf and you want to pay by bank transfer or cheque, send the money using the details in the table below.

| | SIPP | ISA | GIA (Net) | GIA (Gross) |
|---|--|--|--|--|
| Cheques payable to | Aegon | Aegon | Aegon | Aegon |
| Bank transfer details | Account name: Aegon Investment Solutions Sort code: 400250 Account number: 81419110 | Account name: Aegon Investment Solutions Sort code: 400250 Account number: 71419005 | Account name: Aegon Investment Solutions Sort code: 400250 Account number: 11419099 | Account name: Aegon Investment Solutions Sort code: 400250 Account number: 41418947 |
| Reference to quote for cheques and bank details | Wrapper ID | | | |

Important

As you can see in the table, if paying by bank transfer, the bank account details are different for each of the wrappers. Please make sure you're sending the money to the correct account.

If you require any assistance please speak to your financial adviser. If you don't have a financial adviser you can <u>contact us</u>.





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