

More ways to save

Your workplace pension gives you
access to an Aegon Stocks and
Shares ISA



- You don't pay income tax or capital gains tax on any gains from an ISA.
- Pay in up to £20,000 in the current tax year.
- You can transfer in other ISAs.
- You can manage your ISA and workplace pension together in one place.

The value of a stocks and shares ISA can fall as well as rise, isn't guaranteed and you may get back less than you invest. Although the investment has no fixed term, you should be prepared to hold the investment for at least five years, ideally longer. The value of any tax benefits will depend on individual circumstances. The favourable tax treatment of ISAs may not be maintained in the future.

This information is based on our understanding of current taxation law and HMRC practice, which may change.



To find out more, scan the QR code or sign in to retiready.co.uk, select **See your savings** and **ISA Find out more.**

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