**Family Price Match Terms and Conditions**

**Promotional Terms 1: For the existing workplace customer**

With Family Price Match, you can access a unique code that will allow up to five family members to open an Aegon Stocks and Shares ISA with the same service charge as you would have access to if you were to open an Aegon Stocks and Shares ISA from your Workplace product.

It is your responsibility to look after your code. Once a code has been used by someone, you cannot take it back from them. If your family member opens an Aegon Stocks and Shares ISA using the code, there will be no link between your account and your family members' account so any future change in your pricing will not impact their pricing.

**Promotional Terms 2: For the existing workplace customer’s family member**

If you have received a valid Family Price Match code, you can enter the code when you apply to open an Aegon Stocks and Shares ISA to access the same service charge as your family member would have had access to if they were to open an Aegon Stocks and Shares ISA through their Workplace product.

If the code has already been used five times, you will not be able to use it. If you open an Aegon Stocks and Shares ISA, there will be no link between your account and your family member’s account(s), so any future change in their pricing will not impact your pricing. If you would like to open an Aegon Stocks and Shares ISA, you need to enter the code and then follow our standard application process. The Aegon Retirement Choices Terms and Conditions as updated and amended from time to time will apply [**link here -** [**Aegon Retirement Choices toolkit | Customer | Aegon**](https://www.aegon.co.uk/customer/products/through-your-employer/workplace-retirement-savings-toolkit/aegon-retirement-choices-toolkit#/content/dam/auk/assets/publication/legal/aegon-retirement-choices-terms-and-conditions.pdf)].