## Cofunds Pension Account Investment by Direct Debit -Regular Contributions



This form must be completed when setting up or amending a regular contribution to a Cofunds Pension Account. If both you and your employer intend to make regular contributions, please use an additional Direct Debit instruction.

Please fill in the whole form using a ballpoint pen and send it to:	DIRECT
Aegon Cofunds Administration Sunderland SR43 4DN	Service User Number  3   8   8   5   5   1
Name(s) of account holder(s)	Reference
Bank/Building society Account Number  Branch Sort Code  Banks and building societies may not accept Direct Debit instructions from some types of account.	Instruction to your bank or building society  Please pay Suffolk Life Trustees Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Suffolk Life Trustees Limited and, if so, details will be passed electronically to my bank/building society.
To: The Manager Bank/Building society  Address	Signature
Postcode	Signature Date

This Guarantee should be detached and retained by the payer.

## **The Direct Debit Guarantee**



- $\bullet \ \ \, \text{This Guarantee} \, \text{is offered by all banks and building societies that accept instructions to pay Direct Debits}.$
- If there are any changes to the amount, date or frequency of your Direct Debit Suffolk Life Trustees Limited will notify you five working days in advance of your account being debited or as otherwise agreed. If you request Suffolk Life Trustees Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Suffolk Life Trustees Limited, or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
  - $If you \, receive \, a \, refund \, you \, are \, not \, entitled \, to, you \, must \, pay \, it \, back \, when \, Suffolk \, Life \, Trustees \, Limited \, asks \, you \, to. \, and \, contains a containing of the containing$
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

 $All \ assets \ held \ in \ the \ Cofunds \ Pension \ Account \ are \ legally \ owned \ by \ Suffolk \ Life \ Trustees \ Limited.$ 

The Cofunds Pension Account is provided by Curtis Banks Pensions (Curtis Banks), a trading name of Suffolk Life Pensions Limited (Suffolk Life). Registered address: 153 Princes Street, Ipswich, Suffolk IP1 1QJ. Registered in England and Wales number 1180742. Suffolk Life is authorised and regulated by the Financial Conduct Authority (FCA) under FCA registration number 116298.

All assets held in the Cofunds Pension Account are legally owned by Suffolk Life Trustees Limited and are held on the Aegon Platform provided by Cofunds Limited (Cofunds). Registered address: Level 26, The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AB. Registered in England and Wales No. 3965289. Authorised and regulated by the Financial Conduct Authority (FCA) under FCA Registration No. 194734.

Authority (FCA) under FCA Registration No. 194734.

COF 380931

Page 1 of 1