

Change of investor details

If your personal circumstances mean you need any additional support, or if you'd like a large print, Braille or audio CD version of this document, please call 0345 680 1234 (call charges will vary) or visit aegon.co.uk/support

Once completed, return this form and any additional information to Aegon Digital Solutions, Sunderland SR43 4DL.

Please complete in BLOCK CAPITALS and in ballpoint pen.

1. Current details (as currently held by Aegon)

Investor ID (This can be found on your statement provided by Aegon and will start with a number.)

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If you have a joint plan (only available for Aegon Retirement Choices investors), please provide your joint investor number.

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Full forename(s)

Surname

Date of birth

D	D	M	M	Y	Y	Y	Y
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Old residential address

Postcode

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Please note failure to provide these could result in a delay to your case being progressed.

2. Change of personal details

You only need to complete fields where your details have changed.

New name

Title

Mr / Mrs / Miss / Ms / Other – please specify

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Full forename(s)

Surname


2. Change of personal details – continued

Enclose a certified copy of the :

- Deed poll
- Marriage certificate
- Decree absolute of divorce
- Civil partnership certificate

Other

For information on who can certify a document, go to [aegon.co.uk/certify](https://www.aegon.co.uk/certify)

Whenever you see this icon , we're asking you to send us additional material with this form.

New residential address*

Postcode

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New correspondence address*

All correspondence will be sent to this address if provided.

Postcode

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*Please send us adviser certified evidence of the change of address.

New contact details

Home phone number



Work phone number

Mobile phone number

Fax

Email

Change of UK tax residency or UK relevancy status

- Change of UK residency status – enclose the relevant R85 form confirming the changes .
- Change of UK relevancy status – enclose the relevant documentation form confirming the changes .

3. Declaration

To the best of my knowledge and belief, the information I've supplied in this form, is true and complete.

Date

Print name

Signature

If you have a joint plan (only available for Aegon Retirement Choices investors), please provide signatures of all investors.

Date

Print name

Signature (if applicable)

Date

Print name

Signature (if applicable)

Date

Print name

Signature (if applicable)

