



Change of customer details

If your personal circumstances mean you need any additional support, or if you'd like a large print, Braille or audio CD version of this document, please call 0345 272 0089 (call charges will vary) or visit aegon.co.uk/support

This form lets you change your personal details. If you want to change your product details please use the 'Change to product details' form.

If you want to change more than one account holder on a General Investment Account (GIA) please complete one per customer.

Please complete this form in BLOCK CAPITALS and in ballpoint pen. If your Aegon Financial Planning Manager has completed this form on your behalf, please check all details are correct before returning this form. Once complete, please send it, and any additional information, to Aegon Platform 3, Sunderland SR43 4DP.

Whenever you see this icon , we're asking you to send us additional material with this form. Rather than send us an original document, send us a certified copy, please see the 'Who can certify a document and how do they do it?' FAQ on our website for how to do this. Please also remember to tell us in section 2, where you'd like us to return any documents.

1. Current details (as currently held by Aegon)

Investor ID (This can be found on your statement provided by Aegon and will start with a number.)

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Full forename(s)

Surname

Date of birth

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Old residential address

Postcode

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Please note failure to provide these could result in a delay to your case being progressed.

3. Customer declaration

To the best of my knowledge and belief, the information I've supplied in this form, is true and complete. All account holder(s) for a GIA or ISA should sign this declaration.

Customer

Date

Print name

Signature

Additional joint holder (GIA only)

Date

Print name

Signature