

If you'd like a large print, Braille or audio CD version of this document, please contact us on 0345 604 4001 (call charges will vary) or by visiting aegon.co.uk/support

We're always here to help, so if your personal circumstances mean you need some extra support, you can also contact us to discuss the services you need using the details above.

Use this form to amend the fund selection within a regular contribution investment instruction.

This form is only to be used by clients with an existing regular contribution investment instruction within their AJ Bell Investcentre SIPP, Suffolk Life Trustees or Suffolk Life Annuities product that was set up prior to May 2018. If your client has a default investment strategy that was set up from May 2018 onwards, please use the Investment strategy instruction form which is available from the Aegon website.

This form should only be used to amend the fund choice into which the regular monthly contributions are invested.

How to complete this form:

Please complete this form by typing in the boxes, including the signature box(es) and email it to: aegoncofundsadministration@aegon.co.uk

Our email system and the way we deal with data internally is secure. However we're unable to ensure the security of emails before they reach us. Please consider this when sending us sensitive information.

If preferred, you can complete this form in BLOCK CAPITALS in ballpoint pen and post it to: Aegon Cofunds Administration, Sunderland SR43 4DN.

Product number

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Mr / Mrs / Miss / Ms / Other – please specify

Full forename(s)

[illegible]

Surname

[illegible]

Date of birth (dd/mm/yyyy)

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You should sign and date this form by typing your full name in the signature box below and typing the date in the date box. Your typed name in the signature box will be your signature. When you sign the form, by typing your name in this box, you are making the declarations and confirming that you wish to proceed with the instructions in this form.

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